

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2014

To: Hong Kong Exchanges and Cleari	ng Limited				
	luent Group Holdings uary 2014	Ltd.			
I. Movements in Authorised Share Cap	bital				
1. Ordinary Shares					
(1) Stock code : 733 Descr	ription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000		
Increase/(decrease)					
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000		
(2) Stock code :Descr	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Stock code :Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month (31/12/2013)	500,952,872		_		
Increase during the month Balance at close of the	6,160,259		_		
month (31/1/2014)	507,113,131				

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Opilo	ons (under on	are Option Schen	ies of the issue	1)		
Particulars of share option scheme including EGM				issued during	No. of new shares of issuer which may be issued pursuan thereto as at close of the	
approval date		Movement durin	g the month		the month	month
(dd/mm/yyyy) and —					pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options scheme						
Adopted on 24 June 2004.						
Share options were granted						
On 2 July 2013.						
<del></del>						
( / / )		016.000			016.000	14.206.000
Ordinary shares		816,000			816,000	14,206,000
(Note 1)						
2.						
$\overline{( / / / )}$						
shares						
(Note 1)						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)				·		
(11010 1)		Tot	tal A. (Ordin	ary charec)	816 000	
		100		-	010,000	
				nce shares)		
				Other class)		
Total funds raised dur		n from exercise of				
options (State currenc	y)			2,080,800		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares)\_\_\_\_ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	of	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exchangeable bonds		HKD		8,400,000	\$12,000,000	\$206,400,000	5,344,259	86,000,000
							Exchangeable price	
							On exchange date:	
Stock code (if listed)	N/A						\$2.2454	-
Class of shares	0.1:	1						
issuable ( <i>Note 1</i> ) Initial exchange price	HK\$	nary shares						
AGM approval date	11114							
(if applicable) (dd/mm/yyyy))	(	(16 /05 /2012	)					
2.		10 70372012	)					
Stock code (if listed)								
Class of shares	-							
issuable ( <i>Note 1</i> ) Subscription price								
EGM approval date								
(if applicable)								
(dd/mm/yyyy) 3.		( / / )						
<u>J.</u>								
C(++1++1+('C1'++1)								
Stock code (if listed) Class of shares	-							
issuable (Note 1)	-							
Subscription price EGM approval date								
(if applicable)								
(dd/mm/yyyy)		( / / )						
4.								
Stock code (if listed) Class of shares	-							
issuable (Note 1)								
Subscription price								
EGM approval date (if applicable)								
(dd/mm/yyyy)		( / / )						
					Total C. (Ord	linary shares) 5,34	4,259	
					(Fiele	rence shares) (Other class)		
						· /		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)		

	Thurs of Laura		Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable				
			State	(Note 1)  Issue and allotment date:	( / /	)		
2.	Open offer	At price :	currency	(dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)				
			,	EGM approval date:	( //	)		
				(dd/mm/yyyy)	( / /	)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)			-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
						_	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						_	-

	For Main Board and	GEWI LIS	teu 1		
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	Total E. (Or	rdinary sh	orac)		
		ference sh			
		(Other c			
Total increase in ordinary shares during the month (i.	e. Total of A to E):		(1)	6,1	60,259
			(2)		
Total increase in preference shares during the month	(i.e. Total of A to E):				
Total increase in other classes of shares during the m	onth (i.e. Total of A to E):				

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)	<b>):</b>	
Submitted by:	Lo Yat Fung	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	<del></del>

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.